WELCOME

DSFG 2015-09-24
SHADOW LAKE
RELAX-NETWORK-LEARN

TPAM-IF

- **BACKGROUND-CONTEXT-AGENCIES**
- Legacy program funded individuals are managed as group funds
- Individually funded individuals are either tracked using a database repository or may not be tracked. Individuals are identified using their initials and a number which is their DOB
- Individualized budget template developed for agencies is used for residential and non-residential funding (which is then translated to ministry template) and an agency pricing tool is used for delivering activities purchased using passport funds
- These same budget templates are used by agencies to work with families to purchase hours of support or activities for passport and as vehicles for portability when budgets are transferred
- Offers families the self-managed option for residential funding using MDP or other method
- Individualized budgets roll into detail codes as part of service agreement
- In Case of top up budgets individualized template is used for top up funding. Original budget is estimated from bulk funding and then added to the top up to determine a complete new individualized budget

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- **CONCEPT**
- A small control group (OBRC/DSFG) with help from a project manager, consulting help pilot group and province wide advisory group…
- Converts all program funded individuals to individual budgets
- Adds these to the new individualized budgets
- Tracks these using a data repository and ID system used by the ministry – develops such a data base for tracking
- Rolls these into detail codes which then roll into service agreements
- Reviews key demographic and outcome data that requires tracking
- Documents findings and the feasibility of moving straight from individualized funding to service agreements
- Reviews the feasibility of families/individuals being able to review and track their budgets and outcomes as a measure of accountability and transparency

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- **BUDGET**
- **TBD**

- **TARGET TIME FRAME**
- Planning/finalization –October-December 2015
- Plan Pilot-January-February 2016
- Start pilot –April 2016-March 2017
- Start to document findings and write report on feasibility January 2017-March 2017
- Decide on future action March 2017